



Federal Home Loan Bank
NEW YORK

User Guide for 1Link-IPR Interim 1Link[®] Portal

Effective October 18, 2021

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Sign In

All 1Link-IPR users must use an RSA SecurID® Token to authenticate and access the 1Link-IPR system.

Activating your Token

If you are a new user or received a new Token, please reference the guides below for instructions on how to activate your Token:

- [New RSA Soft Token User Guide](#)
- [New RSA Hard Token User Guide](#)

If you currently have an RSA hard or soft Token from 1Link and have not logged into 1Link-IPR since the launch of multi-factor authentication (MFA) in August 2021, you will need to reset your password, by clicking on the Forget Password link. Please reference the guides below for instructions:

- [Current RSA Hard or Soft Token Users Guide](#)

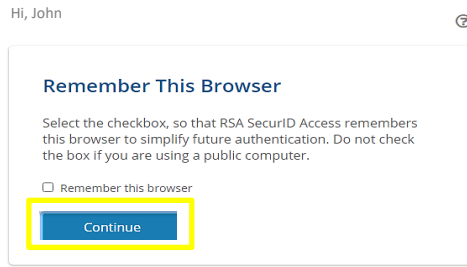
Logging in Using your Token

1. Enter your Username and Password, then select **[SIGN IN]**.

2. If you have a *soft* Token, enter your RSA SecurID Passcode generated from the RSA app, then select **[SUBMIT]**.

If you have a *hard* Token, enter the RSA PIN + the Passcode generated in the below field, then select **[SUBMIT]**.

3. Select **[Continue]**.



RSA SECURID ACCESS
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You are now successfully logged into 1Link-IPR.

Dashboard

The 'Dashboard' section displays account balance information. The dashboard automatically appears when you log in. Additionally, if you want to access the dashboard from a different screen, click the 'FHLB NY 1Link' logo in the upper left corner of the screen.

Accounts

In the 'Accounts' section you can view balance information of all accounts that are affiliated with your institution.

● Overnight Investment Account Master ██████████	Opening Balance \$ 33,682,973.95	Today's Debits \$ 0.00	Today's Credits \$ 0.00	Current Balance \$ 33,682,973.95
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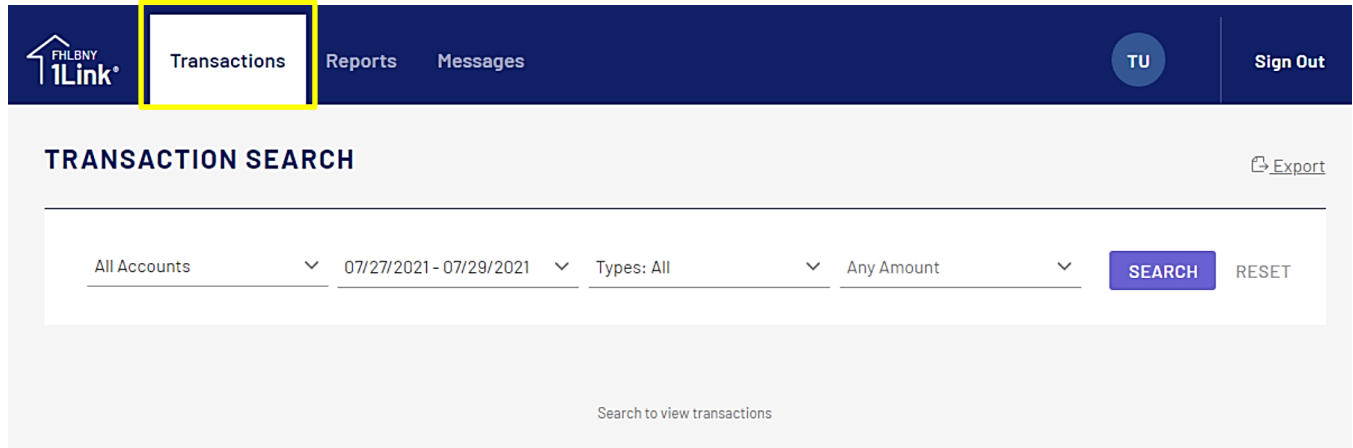
- **Opening Balance:** The 'Opening Balance' indicates your account balance at the start of the day.
- **Today's Debits:** Indicates the total debits that have occurred today for your account.

- **Today's Credits:** Indicates the total credits that have occurred today for your account.
- **Current Balance:** The 'Current Balance' indicates the current balance of your account.

Transaction Search

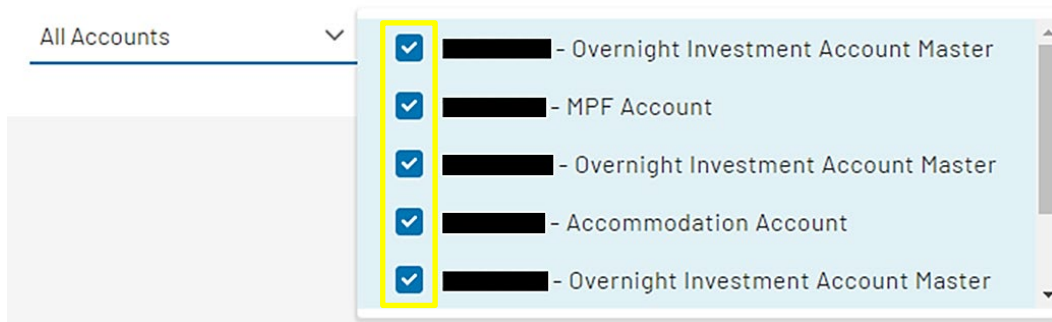
In the 'Transactions' section you are able to search for transactions based on selected filter data.

To access the Transaction Search screen, select the **[Transactions]** tab.

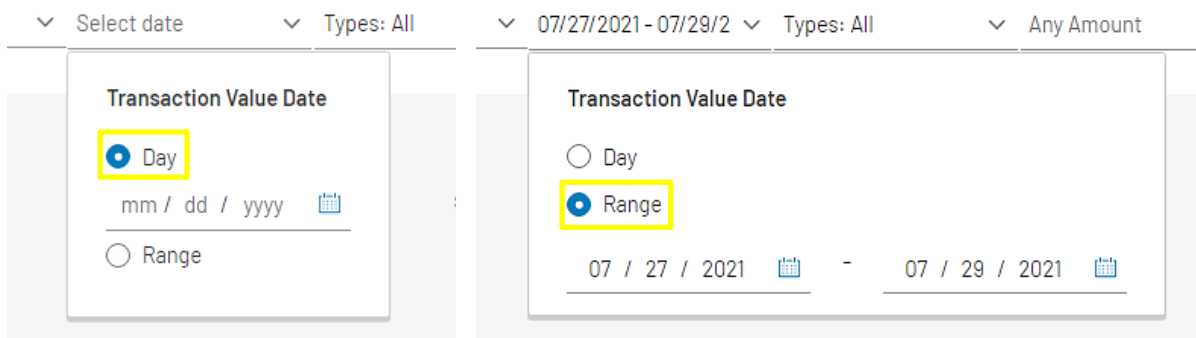


You can search for transactions using the following fields as filters:

- **Accounts:** Select one or multiple accounts from the dropdown list.



- **Date:** You can select either a Specific Date by clicking on the 'Day' radio button and selecting a date, or a Date Range by clicking on the 'Range' radio button and selecting a 'From' and 'To' date.



- Type:** Select one of the following types of transactions: All Transactions, Only Credit Transactions, Only Debit Transactions, or Specific Transaction Codes. If Specific Transaction Codes are selected, the Transaction Code(s) dropdown field will be displayed from which you will be able to select Transaction Codes. You can also enter a Transaction Code in the Search field.

Transaction Type

All

Only Credits

Only Debits

Specific Transaction Codes

Find a specific code...

- 108/Credit any type - C
- 166/ACH Settlement - C
- 171/Individual Loan Deposit - C
- 172/Deposit Correctio - C

- Amount:** You can select either a Specific Amount by clicking on the 'Specific' radio button and entering an amount, or an Amount Range by clicking on the 'Range' radio button and entering a 'From' and a 'To' amount.

Any Amount

Transaction Amount

Specific

0.00

Range

\$1,00K - 3,00K

Transaction Amount

Specific

Range

1000.00 - 3000.00

When you completed the filter selection, please click the **[SEARCH]** button to view transactions based on the selected filters.

TRANSACTION SEARCH [Export](#)

All Accounts | 05/01/2021 - 08/10/2021 | Types: All | \$100.00 - 100.00K **SEARCH** **RESET**

Account	Value Date	Transaction Code	Description	Debit (-)	Credit (+)
██████ - Overnig...	06/11/2021	Incoming Money Tr...	Wire In - Memo	--	\$555.00
██████ - Overnig...	06/10/2021	Incoming Money Tr...	Wire Transfer In: 0...	--	\$33,723.16
██████ - MPF Acc...	06/10/2021	ACH Settlement - 1...	NYACH-Federal Ho...	--	\$3,847.88

You can change any of the filter field values by changing the relevant fields in the corresponding menu. To apply the changes, perform the search again by selecting the **[SEARCH]** button.

To reset all the form fields, select the **[RESET]** button next to the Search button.

To export the results of your search select the **[EXPORT]** button in the top right-hand corner. Select the type of file you wish to export to from the menu and then select the **[EXPORT]** button.

Select File Format ×

Please select the desired file format.

TXT (tab delimited)

TXT (pipe delimited)

XLS

CSV

CANCEL EXPORT

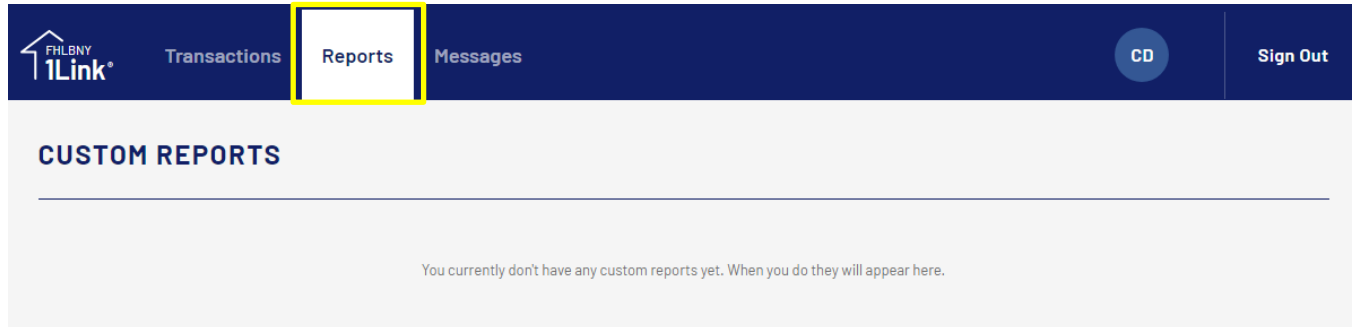
Messages

In the 'Messages' section you will be able to view all member-related announcements and alerts from FHLB NY. To access your messages, select the **[Messages]** tab. Notifications can be marked as read by selecting the **[MARK AS READ]** button.

The screenshot shows the top navigation bar of the 1Link interface. The 'Messages' tab is highlighted with a yellow box. Below the navigation bar, the 'MESSAGES' section is displayed. Under the 'Announcements' heading, there is a message area with a 'MARK AS READ' button highlighted in yellow.

Reports

In the 'Reports' section you will be able view Standard Reports, Special Reports, and create Customized Standard Reports. You will also be able to subscribe to reports in order to automatically email them to specified email addresses.



Special Reports

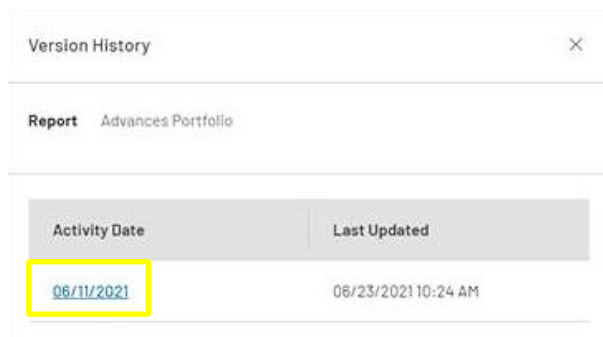
In the Reports section, scroll down to view the 'Special Reports' section. You can generate any of the Special Reports by selecting the desired report name.

Historical versions of a specific Special Report can be found by selecting the three-dot [:] Actions menu and selecting [**Version History**].

SPECIAL REPORTS

Name	Activity Date	
Advances Portfolio	06/11/2021	⋮
Collat Customer Summary Report	03/29/2021	⋮
Collat Mortgage Summary Report	03/29/2021	⋮

Select the 'Date' to generate the previous version of the selected Special Report.



All reports are generated in .TXT format except the 'Collateral' report that is generated in PDF format.

Standard Reports

Scroll down in the Reports section to view the 'Standard Reports'. You can generate any of the Standard Reports by selecting the desired report name.

STANDARD REPORTS	
Name	
Current Day Combination	⋮
Current Day Detail	⋮
Current Day Summary	⋮

Standard Reports are generated in PDF format.

Custom Reports

Scroll down in the Report section to view, edit, or create new 'Custom Standard Reports'. You can generate any of the Custom Reports by selecting the desired report name.

If there are no existing Custom Reports the following message will be displayed: "You currently don't have any custom reports yet. When you do they will appear here."

CUSTOM REPORTS	
Name	Based on
CDS	Current Day Summary
PDD	Prior Day Detail
CDC	Current Day Combination

Custom Reports are generated in PDF format.

Create New Standard Custom Report

You can create a new Standard Custom Report from any 'Standard' report by selecting the three-dot [⋮] Actions menu and selecting the **[Create a Custom Report]** button from the dropdown menu.

STANDARD REPORTS	
Name	
Current Day Combination	⋮
Current Day Detail	⋮

Create a Custom Report

Manage Subscriptions

After selecting the 'Create a Custom Report' button, a pop-up menu will open with fields related to the selected report.

Complete the form fields; required fields are marked with an '*':

- **Custom Report Name:** Type a new custom report name.
- **Accounts:** Select one or multiple Account Numbers from the dropdown list.

- **Date Range:** You can choose either an Absolute Date Range by selecting the 'Absolute' radio button and selecting a 'From' and 'To' date, or select a Relative Date Range from the dropdown list.

- **Amount:** You can select a range of amounts by entering a 'From' and 'To' amount.

- **Transaction Codes:** You can select one or multiple transaction codes from the transaction codes dropdown. Additionally, you can search for a specific code by using the search bar.

Transaction Codes

- 108/Credit any type - C
- 166/ACH Settlement - C
- 171/Individual Loan Deposit - C
- 172/Deposit Correctio - C

Your new Custom Report will be created upon selecting the **[Save]** button.

Edit Custom Report

You can make changes to an existing Custom Standard Report in the Custom Report screen by selecting the three-dot [:] Actions menu and selecting **[Edit Custom Report]** from the dropdown list.

Name	Based on	
CDS	Current Day Summary	⋮
PDD	Prior Day Detail	
CDC	Current Day Combination	

Edit Custom Report

Manage Subscriptions

Delete Custom Report

You will be navigated to the Edit Custom Report screen. Make your edits to the field values and then select the **[Save]** button.

Edit Custom Report ×

Report Current Day Summary

* Custom Report Name

* Accounts 2 Accounts Selected ▼

* Date Range Absolute Relative

07 / 02 / 2021 - 10 / 30 / 2021

CANCEL SAVE

Delete Custom Report

A Custom Report can be deleted in either the 'Edit Custom Report' section by selecting the **[Delete Custom Report]** button or in the 'Custom Report' section by selecting the three-dot [:] Action menu and selecting the **[Delete Custom Report]** link (example below).

Name	Based on	
CDS	Current Day Summary	⋮
PDD	Prior Day Detail	<ul style="list-style-type: none"> Edit Custom Report Manage Subscriptions Delete Custom Report
CDC	Current Day Combination	

Subscriptions

You can add subscriptions to reports to have them emailed to a selected distribution list.

To view the existing subscriptions on a specific report, open the three-dot [:] Action menu and select the **[Manage Subscriptions]** button.

Name	Based on	
CDS	Current Day Summary	⋮
PDD	Prior Day Detail	<ul style="list-style-type: none"> Edit Custom Report Manage Subscriptions Delete Custom Report
CDC	Current Day Combination	

If there are no existing subscriptions for the report you selected, the following message will be displayed: "You currently don't have any Subscriptions yet. When you do they will appear here."

You can view the details of any of your subscriptions by opening the 'Manage Subscriptions' menu for the respective report type, then select **[Edit]**. Refer to the 'Edit Subscription' section to make changes.

Manage Subscriptions ×

Report CDS

Frequency Daily **Edit** [Delete](#)

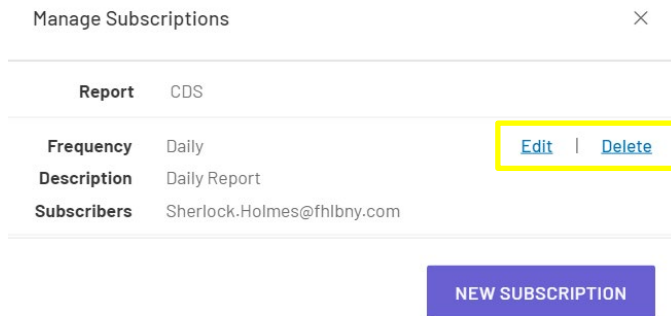
Description Daily Report

Subscribers Sherlock.Holmes@fhlbny.com

NEW SUBSCRIPTION

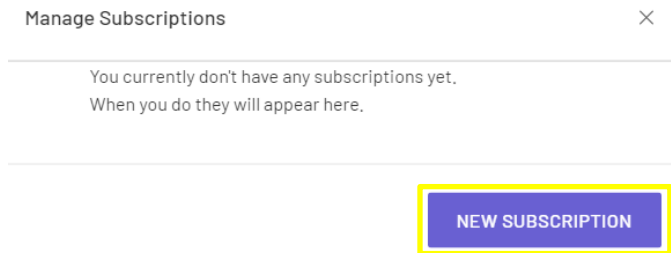
Manage Subscription

In the Reports section you can view your subscriptions to a specific report by selecting the 'Manage Subscriptions' option from the three-dot [:] Action menu. You can create, edit, and delete subscriptions from this menu. Refer to the 'Create Subscription', 'Edit Subscription', and 'Delete Subscription' sections respectively to make changes.

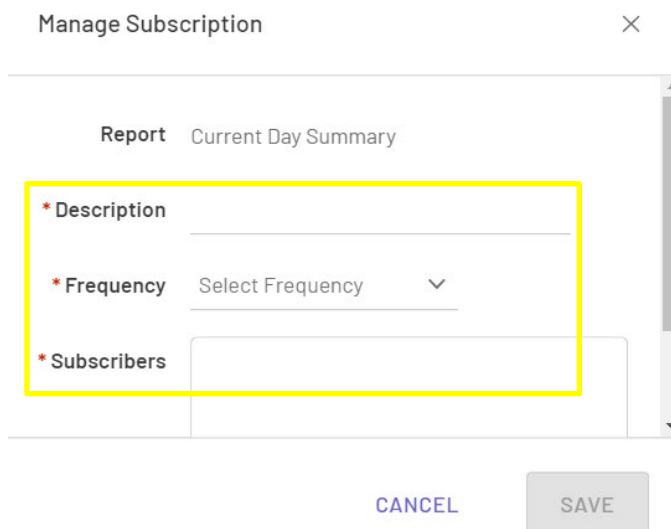


Create Subscription

You can create a new subscription for a specific report from the Manage Subscriptions menu by selecting the **[New Subscription]** button.



A new Manage Subscription menu will open. Complete the following form fields:



- **Description:** Type a report description name, which will be listed in the Custom screen.
- **Frequency:** If you selected any of the Special Reports, this field will not be displayed because all Special reports are delivered daily. If you selected one of the Standard Reports, you can choose to send the report Multiple Times Daily or Daily.

A screenshot of a web form. The 'Frequency' dropdown menu is open, showing two options: 'Multiple Times Daily' and 'Daily'. The 'Subscribers' field is visible below it, with a placeholder text 'Enter one email per line or separate with a comma'.

Depending on the frequency, you may also need to input an interval and time of delivery.

A screenshot of a web form. The 'Frequency' dropdown is set to 'Multiple Times Daily'. Below it, the 'Delivery Time (EST)' dropdown is set to 'Select Delivery Time'. Further down, the 'Time Period' is set from '09:00 AM' to '11:00 AM', and the 'Interval' dropdown is set to 'Every hour'.

- **Subscribers:** Enter the email addresses of who should receive the report and separate the emails by line or with a comma.

A screenshot of the 'Subscribers' text input field. The field is empty and has a placeholder text 'Enter one email per line or separate with a comma'.

Select the **[Save]** button to create the subscription.

Edit Subscription

A Report Subscription can be edited from the Manage Subscriptions menu by selecting the **[Edit]** button. You will see the menu fields populated with the subscription's information. All information can be changed except for the description field. Select the **[Save]** button to save your edits.

Manage Subscription
×

Report Current Day Summary

Description Daily Report

*** Frequency** Daily ▼

*** Delivery Time (EST)** 09:00 AM ▼

*** Subscribers** Sherlock.Holmes@fhlbny.com

CANCEL

SAVE

Delete Subscription

A Report Subscription can be deleted in the Manage Subscriptions menu by selecting the **[Delete]** button, then confirming your intention to delete the subscription.

Manage Subscriptions
×

Report	CDS	
Frequency	Daily	Edit Delete
Description	Daily Report	
Subscribers	Sherlock.Holmes@fhlbny.com	

NEW SUBSCRIPTION

Delete Subscription
×

Delete Daily Report?
You will not be able to recover it.

CANCEL

DELETE

Manuals and Guides

The 'Manuals and Guides' section gives you access to other FHLBNY Manuals and Guides. You can find this section by clicking on your Avatar (circle icon with your initials on the top right) and select [**Manuals and Guides**].

The screenshot shows the 1Link user interface. At the top, there is a dark blue navigation bar with the 1Link logo on the left and 'Transactions', 'Reports', and 'Messages' in the center. On the right side of the navigation bar, there is a user profile dropdown menu. The dropdown menu is open, showing a circular icon with the initials 'CD' and a 'Sign Out' button. Below the icon, it says 'You are logged in as' followed by a redacted name. At the bottom of the dropdown menu, there is a link labeled 'Manuals and Guides'. Below the navigation bar, the main content area has a header 'MANUALS & GUIDES' and a list of links:

- [Collateral Position Report Line Item Descriptions](#)
- [Collateral Services Fee Schedule \(2020\)](#)
- [Correspondent Services Fee Schedule \(2020\)](#)
- [Correspondent Services Manual \(Updated February 2021\)](#)
- [Credit Services Fee Schedule \(2020\)](#)
- [Member Products Guide \(Updated February 2021\)](#)

Manuals and Guides are available in PDF format.

Helpdesk Assistance

If you need further assistance, contact the 1Link Helpdesk at (800) 546-5101, and after the prompt, press 1.

If you have any questions regarding your RSA SecurID Token, please contact 1Link Security Support at 1LinkSecurityServices@fhlbny.com or (800) 546-5101, and after the prompt, press option 4, then option 2.*

*For spam filtering purposes, please ensure 1LinkSecurityServices@fhlbny.com are permitted senders.